



8 January 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Bought / Sold	Total no. of shares involved	Highest (H) and Lowest (L) prices paid or received
Merrill Lynch, Pierce, Fenner & Smith Incorporated	6 January 2014	Depository Receipts – ISIN US9741121043	Unsolicited client facilitation trade	Bought	540	US\$30.28(H) US\$30.28(L)

End

Note:

Merrill Lynch, Pierce, Fenner & Smith Incorporated is an exempt principal trader connected with Oversea-Chinese Banking Corp Ltd.