

8 January 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Reference price	Closing out date	No. of reference securities to which the derivatives relate	Nature of dealing	Total amount paid/received	Resultant balance
Goldman Sachs (Asia) L.L.C.	7 January 2014	Ordinary shares	Equity contract for difference (“CFD”)	HK\$117.2615	7 January 2014	6,500 shares	Sale of shares to close out CFD position	HK\$762,200	Remaining CFD position: 0 shares

End

Note:

Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with Wing Hang Bank, Ltd.