

14 January 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of derivatives	Maturity date/ closing out date	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
Goldman Sachs (Asia) L.L.C.	20 December 2013	Ordinary shares – Physically settled equity swap referencing a basket of shares <small>Note 2</small>	21 February 2014	Entering into	78,574	GBP8.7686	78,574
		Ordinary shares – Cash settled equity swap referencing a basket of shares <small>Note 2</small>	21 February 2014	Entering into	78,574	GBP8.7686	78,574

End



Notes:

1. Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with the Company.
2. The basket of shares include the ordinary shares of the Company representing less than 1% of the Company's shares in issue and less than 20% of the value of the securities in the market.
3. The disclosure form was received by the Executive on 13 January 2014.