

14 January 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of derivatives	Maturity date/closing out date	Nature of dealing	No. of voting shares concerned	Strike Price (HK\$)	Resultant balance
Goldman Sachs (Asia) L.L.C.	30 December 2013	Ordinary shares – OTC options	30 December 2013	Expiry of European call option entered into with client	127,849	123.795	0
					10,002	123.795	0
					1,217	123.795	0
					3,652	123.795	0
					129,100	123.795	0
					57,180	123.795	0



					57,180	135.585	0
					1,217	135.585	0
					127,849	135.585	0
					3,652	135.585	0
					10,002	135.585	0
					129,100	135.585	0

End

Notes:

1. Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with the Company.
2. The disclosure form was received by the Executive on 13 January 2014.