

14 January 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Description of relevant securities	Date	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs (Asia) L.L.C.	Ordinary shares	8 November 2013	Bought (Note 2)	5,500	(H) HK\$101.7 (L) HK\$101.7
		11 November 2013	Bought (Note 3)	2,000	(H) HK\$104.8 (L) HK\$102.9
		14 November 2013	Bought (Note 2)	500	(H) HK\$103.8 (L) HK\$103.8
		14 November 2013	Sold (Note 2)	1,000	(H) HK\$103.5 (L) HK\$103.5
		18 November 2013	Bought (Note 2)	28,500	(H) HK\$106.0 (L) HK\$104.8
		18 November 2013	Sold (Note 3)	3,500	(H) HK\$105.3 (L) HK\$104.5
		18 November 2013	Bought	1,000	(H) HK\$105.8



			(Note 4)		(L) HK\$105.7
		18 November 2013	Sold (Note 4)	1,000	(H) HK\$105.1 (L) HK\$105.1
		21 November 2013	Sold (Note 2)	12,500	(H) HK\$104.6 (L) HK\$104.1
		21 November 2013	Sold (Note 2)	2,500	(H) HK\$104.5 (L) HK\$104.1
		21 November 2013	Sold (Note 3)	1,000	(H) HK\$104.7 (L) HK\$104.7
		26 November 2013	Bought (Note 4)	2,287	(H) HK\$109.7619 (L) HK\$109.7619
		26 November 2013	Sold (Note 4)	1,000	(H) HK\$109.666 (L) HK\$109.666
		26 November 2013	Sold (Note 4)	500	(H) HK\$109.6381 (L) HK\$109.6381
		26 November 2013	Sold (Note 4)	500	(H) HK\$109.9 (L) HK\$109.9
		27 November 2013	Bought (Note 2)	1,500	(H) HK\$108.7 (L) HK\$108.6
		27 November 2013	Bought (Note 2)	6,000	(H) HK\$108.8 (L) HK\$108.4
		29 November 2013	Bought (Note 3)	4,500	(H) HK\$114.6 (L) HK\$113.8
		4 December 2013	Bought (Note 3)	8,500	(H) HK\$118.5 (L) HK\$117.0



		6 December 2013	Bought (Note 3)	3,500	(H) HK\$118.7 (L) HK\$117.9
		9 December 2013	Bought (Note 3)	1,500	(H) HK\$116.3 (L) HK\$116.1
		11 December 2013	Sold (Note 3)	1,500	(H) HK\$110.7 (L) HK\$109.9
		12 December 2013	Sold (Note 3)	20,000	(H) HK\$110.0 (L) HK\$108.5
		13 December 2013	Bought (Note 3)	1,000	(H) HK\$113 (L) HK\$113
		18 December 2013	Sold (Note 3)	1,000	(H) HK\$110.5 (L) HK\$110.4
		19 December 2013	Sold (Note 3)	22,000	(H) HK\$110.6 (L) HK\$110.1
		20 December 2013	Sold (Note 3)	3,000	(H) HK\$110.8 (L) HK\$110.6
		20 December 2013	Sold (Note 2)	16,500	(H) HK\$110.8 (L) HK\$110.3
		20 December 2013	Bought (Note 4)	6,500	(H) HK\$111.2 (L) HK\$110.8
		20 December 2013	Sold (Note 4)	6,500	(H) HK\$111 (L) HK\$111
		23 December 2013	Sold (Note 3)	4,000	(H) HK\$111.5 (L) HK\$111.2



End

Notes:

1. Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with the Company.
2. Hedging for index products with clients.
3. Hedging for option trades with clients.
4. Unsolicited client facilitation trade in the relevant securities.
5. The disclosure form was received by the Executive on 13 January 2014.