

14 January 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of shares	Price per share	Resultant balance and percentage of class	
Schroders Plc	13 January 2014	Sold	7000	117	16,773,522	5.4561%
			500	117	16,773,022	5.4560%
			2500	117	16,770,522	5.4552%
			2000	117	16,768,522	5.4545%
			2000	117	16,766,522	5.4539%
			500	117.3	16,766,022	5.4537%
			1000	117.3	16,765,022	5.4534%
			500	117.3	16,764,522	5.4532%



			500	116.6	16,764,022	5.4530%
			500	116.6	16,763,522	5.4529%
			500	116.6	16,763,022	5.4527%
			500	116.6	16,762,522	5.4526%
			1500	116.6	16,761,022	5.4521%
			500	116.6	16,760,522	5.4519%
			500	116.6	16,760,022	5.4517%
			500	116.6	16,759,522	5.4516%
			500	116.6	16,759,022	5.4514%
			500	116.6	16,758,522	5.4513%
			500	116.6	16,758,022	5.4511%
			500	116.6	16,757,522	5.4509%
			500	116.6	16,757,022	5.4508%
			500	116.6	16,756,522	5.4506%
			500	115.2	16,756,022	5.4504%



			500	115.5	16,755,522	5.4503%
			500	115.7	16,755,022	5.4501%
			500	115.2	16,754,522	5.4500%
			500	115.2	16,754,022	5.4498%
			500	115	16,753,522	5.4496%
			500	115	16,753,022	5.4495%
			500	115	16,752,522	5.4493%
			500	115.3	16,752,022	5.4491%
			500	115.4	16,751,522	5.4490%
			500	115.5	16,751,022	5.4488%
			500	115.5	16,750,522	5.4487%
			500	115.5	16,750,022	5.4485%
			3500	115	16,746,522	5.4474%
			3000	115.4	16,743,522	5.4464%
			500	115.4	16,743,022	5.4462%



			500	115.4	16,742,522	5.4461%
			4500	115.4	16,738,022	5.4446%
			500	115.4	16,737,522	5.4444%
			10000	115.4	16,727,522	5.4412%
			8000	115.5	16,719,522	5.4386%
			1000	115.5	16,718,522	5.4382%
			1000	115.5	16,717,522	5.4379%
			500	115.7	16,717,022	5.4378%
			500	115.7	16,716,522	5.4376%
			500	115.4	16,716,022	5.4374%
			1500	115.4	16,714,522	5.4369%
			500	115.5	16,714,022	5.4368%
			1000	115.4	16,713,022	5.4365%
			500	115.5	16,712,522	5.4363%
			500	115.4	16,712,022	5.4361%



			1000	115.4	16,711,022	5.4358%
			3000	115.4	16,708,022	5.4348%
			1000	115.5	16,707,022	5.4345%
			500	115.5	16,706,522	5.4343%
			1000	115.5	16,705,522	5.4340%
			3500	115.5	16,702,022	5.4329%
			500	115.5	16,701,522	5.4327%
			500	115.5	16,701,022	5.4326%
			2500	115.6	16,698,522	5.4317%
			500	115.6	16,698,022	5.4316%
			500	115.6	16,697,522	5.4314%
			1000	115.4	16,696,522	5.4311%
			1500	115.4	16,695,022	5.4306%
			3000	115.4	16,692,022	5.4296%
			1500	115.5	16,690,522	5.4291%



			500	115.5	16,690,022	5.4290%
			500	115.5	16,689,522	5.4288%
			1000	115.5	16,688,522	5.4285%
			500	115	16,688,022	5.4283%
			1000	115	16,687,022	5.4280%
			500	115.1	16,686,522	5.4278%
			2000	115.1	16,684,522	5.4272%
			1000	115.1	16,683,522	5.4269%
			3000	115	16,680,522	5.4259%
			2500	115	16,678,022	5.4251%
			500	115.2	16,677,522	5.4249%
			500	115.9	16,677,022	5.4247%
			500	115.6	16,676,522	5.4246%
			1500	115.2	16,675,022	5.4241%
			500	115.2	16,674,522	5.4239%



			1000	115.2	16,673,522	5.4236%
			1000	115.2	16,672,522	5.4233%
			500	115.1	16,672,022	5.4231%
			500	115.1	16,671,522	5.4230%
			500	115.1	16,671,022	5.4228%
			1000	115.1	16,670,022	5.4225%
			500	115.1	16,669,522	5.4223%
			500	115	16,669,022	5.4221%
			500	115.2	16,668,522	5.4220%
			500	115	16,668,022	5.4218%
			500	115	16,667,522	5.4217%
			1500	115.1	16,666,022	5.4212%
			1000	115.2	16,665,022	5.4208%
			1000	115	16,664,022	5.4205%
			1000	115.1	16,663,022	5.4202%



			500	115.1	16,662,522	5.4200%
			1000	115.3	16,661,522	5.4197%
			1000	115.2	16,660,522	5.4194%
			1000	115.3	16,659,522	5.4191%
			1500	115.2	16,658,022	5.4186%
			500	115.3	16,657,522	5.4184%
			500	115.3	16,657,022	5.4182%
			500	115.3	16,656,522	5.4181%
			500	115.3	16,656,022	5.4179%
			500	115.3	16,655,522	5.4178%
			500	115.3	16,655,022	5.4176%
			500	115.3	16,654,522	5.4174%
			500	115.3	16,654,022	5.4173%
			1000	115.3	16,653,022	5.4169%
			500	115.3	16,652,522	5.4168%



			500	115.3	16,652,022	5.4166%
			500	115.3	16,651,522	5.4165%
			500	115.3	16,651,022	5.4163%
			2000	115.3	16,649,022	5.4156%
			1000	115.3	16,648,022	5.4153%
			500	115.4	16,647,522	5.4152%
			1000	115.3	16,646,522	5.4148%
			500	115.3	16,646,022	5.4147%
			1000	115.3	16,645,022	5.4143%
			500	115.3	16,644,522	5.4142%
			1000	115.3	16,643,522	5.4139%
			500	115.3	16,643,022	5.4137%
			500	115.3	16,642,522	5.4135%
			500	115.3	16,642,022	5.4134%
			1000	115.3	16,641,022	5.4130%



			3000	115.3	16,638,022	5.4121%
			500	115.4	16,637,522	5.4119%
			2000	115.3	16,635,522	5.4113%
			500	115.2	16,635,022	5.4111%
			500	115.3	16,634,522	5.4109%
			2000	115.3	16,632,522	5.4103%
			1000	115.3	16,631,522	5.4099%

End

Notes:

1. Schroders Plc is a class (6) associate of the Company.
2. The dealings were made for the accounts of discretionary investment clients.