



15 January 2014

Possible partial offer for Chong Hing Bank Limited (the “Company”) by Yuexiu Financial Holdings Limited

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received (HKD)
UBS AG	14 January 2014	Ordinary shares (Note 2)	Bought	66,000	(H) 35.50 (L) 35.35

End

Notes:

1. UBS AG is an exempt principal trader connected with and a class (2) associate of the Company.
2. Delta-hedging for an unsolicited client swap.