

15 January 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought/Sold	No. of shares	Price per share	Resultant balance and percentage of class	
Schroders Plc	14 January 2014	Sold	1000	113.8	16,630,522	5.4096%
			1000	113.8	16,629,522	5.4093%
			500	113.8	16,629,022	5.4091%
			500	113.8	16,628,522	5.4090%
			1000	113.8	16,627,522	5.4086%
			2000	114.5	16,625,522	5.4080%
			500	114.5	16,625,022	5.4078%
			500	114.5	16,624,522	5.4077%
			2000	114.5	16,622,522	5.4070%
			500	115.5	16,622,022	5.4069%
			500	115.5	16,621,522	5.4067%
			500	115.5	16,621,022	5.4065%
			500	115	16,620,522	5.4064%
			500	115	16,620,022	5.4062%
			500	115	16,619,522	5.4060%
			1000	115.8	16,618,522	5.4057%
			500	115.8	16,618,022	5.4056%



		1000	115.8	16,617,022	5.4052%
		1000	115.1	16,616,022	5.4049%
		500	115.1	16,615,522	5.4047%
		500	115.1	16,615,022	5.4046%
		1000	115.2	16,614,022	5.4043%
		1000	115.2	16,613,022	5.4039%
		500	115.2	16,612,522	5.4038%
		500	115.2	16,612,022	5.4036%
		1500	115.2	16,610,522	5.4031%
		500	115.1	16,610,022	5.4030%
		1000	115.1	16,609,022	5.4026%
		1000	115.1	16,608,022	5.4023%
		2000	115.8	16,606,022	5.4017%
		500	115.8	16,605,522	5.4015%
		500	115.8	16,605,022	5.4013%
		500	115.8	16,604,522	5.4012%
		500	115.8	16,604,022	5.4010%
		500	115.8	16,603,522	5.4008%
		500	115.8	16,603,022	5.4007%
		1500	115.8	16,601,522	5.4002%
		12000	115.7	16,589,522	5.3963%

End

Notes:



1. Schroders Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.