

15 January 2014

**Possible transaction involving a sale of shares held by  
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Description of relevant securities	Date	Bought / Sold	Total number of shares involved	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs (Asia) L.L.C.	Ordinary shares	13 November 2013	Bought (Note 2)	30,500	(H) HK\$105 (L) HK\$104.6
		20 November 2013	Bought (Note 2)	21,500	(H) HK\$106.8 (L) HK\$106.5
		20 November 2013	Bought (Note 2)	7,000	(H) HK\$106.2 (L) HK\$105.5
		22 November 2013	Bought (Note 2)	48,500	(H) HK\$107 (L) HK\$105.3
		25 November 2013	Bought (Note 2)	15,000	(H) HK\$106.8 (L) HK\$106.2
		27 November 2013	Bought (Note 2)	29,000	(H) HK\$108.8 (L) HK\$107.8
		29 November 2013	Bought (Note 2)	65,000	(H) HK\$114.9 (L) HK\$111.2



		2 December 2013	Bought (Note 2)	64,500	(H) HK\$114.8	(L) HK\$113.4
		2 December 2013	Bought (Note 3)	8,000	(H) HK\$114.7	(L) HK\$113.6
		3 December 2013	Bought (Note 3)	8,000	(H) HK\$113.9	(L) HK\$113.2
		4 December 2013	Sold (Note 2)	4,000	(H) HK\$117.4	(L) HK\$117
		4 December 2013	Bought (Note 2)	21,500	(H) HK\$118.3	(L) HK\$117.8
		4 December 2013	Bought (Note 3)	8,500	(H) HK\$118.8	(L) HK\$116.9
		5 December 2013	Sold (Note 2)	54,000	(H) HK\$118.8	(L) HK\$117.4
		9 December 2013	Bought (Note 2)	6,500	(H) HK\$115.7	(L) HK\$114.9
		11 December 2013	Bought (Note 3)	6,500	(H) HK\$112.3	(L) HK\$109.8
		12 December 2013	Sold (Note 2)	12,500	(H) HK\$109.6	(L) HK\$109.1
		3 January 2014	Bought (Note 3)	3,000	(H) HK\$117.8	(L) HK\$116.6
		6 January 2014	Bought (Note 2)	48,000	(H) HK\$116.5	(L) HK\$112
		6 January 2014	Bought (Note 2)	5,000	(H) HK\$110	(L) HK\$110
		6 January 2014	Bought (Note 2)	10,000	(H) HK\$110	(L) HK\$110



End

Notes:

1. Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with the Company and an associate of the Company under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Principal trade.
3. Hedging against newly created CFD.
4. Although Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with the Company, all of the above trades are non-exempt trades hence the exempt principal trader status does not apply.
5. The disclosure form was received by the Executive after office hours on 14 January 2014.