

15 January 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of derivatives	Maturity date/ closing out date	Nature of dealing	No. of voting shares concerned	Unit Price	Resultant balance
Goldman Sachs (Asia) L.L.C.	2 December 2013	Ordinary shares – Equity CFD	6 December 2023	Entering into	8,000	HK\$114.15	8,000
	3 December 2013	Ordinary shares – Equity CFD	6 December 2023	Entering into	8,000	HK\$113.61	8,000
	4 December 2013	Ordinary shares – Equity CFD	6 December 2023	Entering into	8,500	HK\$117.98	8,500
	11 December 2013	Ordinary shares – Equity CFD	13 December 2023	Entering into	6,500	HK\$110.91	6,500
	3 January 2014	Ordinary shares – Equity CFD	5 January 2024	Entering into	3,000	HK\$117.15	3,000

End

Notes:



1. Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with the Company and an associate of the Company under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Although Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with the Company, all of the above trades are non-exempt trades hence the exempt principal trader status does not apply.
3. The disclosure form was received by the Executive after office hours on 14 January 2014.