

20 January 2014

**Unconditional mandatory cash offer for Billion Industrial Holdings Limited (the “Company”) by  
Hong Kong (Rong An) Investment Limited**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought/Sold</b>	<b>No. of shares</b>	<b>Price per share</b>	<b>Resultant balance and percentage of class</b>	
Haibin International Investments Limited	14 January 2014	Bought	2,000	4.36	134,758,000	6.06%
			4,000	4.40		
			14,000	4.35		
			2,000	4.50		
			2,000	4.54		

End

Notes:

1. Haibin International Investments Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for own account of Haibin International Investments Limited.