

20 January 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Description of relevant securities	Date	Bought / Sold	Total number of shares involved	Highest (H) and Lowest (L) prices paid or received
Merrill Lynch International	Ordinary shares	17 January 2013	Bought (Note 2)	2,500	(H) HK\$115 (L) HK\$114.6

End

Notes:

1. Merrill Lynch International is an exempt principal trader connected with Oversea-Chinese Banking Corp Ltd and an associate of Oversea-Chinese Banking Corp Ltd under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Hedging for an unsolicited client swap.