

29 January 2014

**Possible transaction involving a sale of shares held by  
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought/Sold</b>	<b>No. of shares</b>	<b>Price per share</b>	<b>Resultant balance and percentage of class</b>	
Schroders Plc	28 January 2014	Sold	1000	108	16,377,022	5.3272%
			500	108	16,376,522	5.3270%
			500	108	16,376,022	5.3268%
			500	108	16,375,522	5.3267%
			2000	108	16,373,522	5.3260%
			500	108	16,373,022	5.3259%
			500	108	16,372,522	5.3257%
			500	108	16,372,022	5.3255%
			1000	108	16,371,022	5.3252%
			1000	108	16,370,022	5.3249%
			500	108	16,369,522	5.3247%
			500	108	16,369,022	5.3246%
			500	108	16,368,522	5.3244%
			1000	108	16,367,522	5.3241%
			500	108	16,367,022	5.3239%
			500	108	16,366,522	5.3237%
			2000	108	16,364,522	5.3231%



1000	108	16,363,522	5.3228%
500	108	16,363,022	5.3226%
500	109	16,362,522	5.3224%
500	108.9	16,362,022	5.3223%
500	108.9	16,361,522	5.3221%
500	109.5	16,361,022	5.3220%
500	109.5	16,360,522	5.3218%
500	109	16,360,022	5.3216%
500	109.1	16,359,522	5.3215%
500	109.1	16,359,022	5.3213%
500	109	16,358,522	5.3211%
1000	108.8	16,357,522	5.3208%
500	108.8	16,357,022	5.3207%
1000	108.8	16,356,022	5.3203%
1000	109	16,355,022	5.3200%
500	109	16,354,522	5.3198%
500	109	16,354,022	5.3197%
500	109	16,353,522	5.3195%
500	109	16,353,022	5.3194%
500	109	16,352,522	5.3192%
2500	109	16,350,022	5.3184%
500	109	16,349,522	5.3182%
500	109	16,349,022	5.3181%
500	109	16,348,522	5.3179%
500	109	16,348,022	5.3177%
1000	109	16,347,022	5.3174%
500	109.1	16,346,522	5.3172%



			500	109.1	16,346,022	5.3171%
			500	109.1	16,345,522	5.3169%
			1500	109.1	16,344,022	5.3164%
			1500	109.1	16,342,522	5.3159%
			500	109.1	16,342,022	5.3158%
			500	109.1	16,341,522	5.3156%
			500	109.1	16,341,022	5.3155%
			1000	109.1	16,340,022	5.3151%

End

Notes:

1. Schrodgers Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.