

30 January 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought/Sold	No. of shares	Price per share	Resultant balance and percentage of class	
Schroders Plc	29 January 2014	Sold	1000	108.7	16,339,022	5.3148%
			500	108.7	16,338,522	5.3146%
			1500	108.7	16,337,022	5.3142%
			500	108.7	16,336,522	5.3140%
			1000	108.7	16,335,522	5.3137%
			4500	108.7	16,331,022	5.3122%
			500	108.7	16,330,522	5.3120%
			500	108.7	16,330,022	5.3119%
			1000	108.7	16,329,022	5.3116%
			3000	108.7	16,326,022	5.3106%
			4000	108.7	16,322,022	5.3093%
			500	108.7	16,321,522	5.3091%
			1000	108.7	16,320,522	5.3088%
			500	108.7	16,320,022	5.3086%
			1000	108.7	16,319,022	5.3083%
			1000	108.7	16,318,022	5.3080%
			500	108.7	16,317,522	5.3078%



1500	108.7	16,316,022	5.3073%
500	108.7	16,315,522	5.3072%
500	108.7	16,315,022	5.3070%
2500	108.7	16,312,522	5.3062%
500	108.9	16,312,022	5.3060%
500	108.7	16,311,522	5.3059%
500	108.7	16,311,022	5.3057%
2000	108.8	16,309,022	5.3050%
500	108.7	16,308,522	5.3049%
2000	108.7	16,306,522	5.3042%
500	108.8	16,306,022	5.3041%
500	108.7	16,305,522	5.3039%
500	108.7	16,305,022	5.3037%
500	108.7	16,304,522	5.3036%
1500	108.7	16,303,022	5.3031%
1000	108.7	16,302,022	5.3028%
1000	108.7	16,301,022	5.3024%
1000	108.7	16,300,022	5.3021%
3500	108.7	16,296,522	5.3010%
1000	108.7	16,295,522	5.3007%
500	108.7	16,295,022	5.3005%
1000	108.7	16,294,022	5.3002%
500	108.7	16,293,522	5.3000%
500	108.7	16,293,022	5.2998%
500	108.7	16,292,522	5.2997%
4500	108.7	16,288,022	5.2982%
500	108.7	16,287,522	5.2981%



		500	108.7	16,287,022	5.2979%
		500	108.7	16,286,522	5.2977%
		500	108.7	16,286,022	5.2976%
		500	108.7	16,285,522	5.2974%
		500	108.7	16,285,022	5.2972%
		500	108.7	16,284,522	5.2971%
		1000	108.7	16,283,522	5.2968%
		500	108.7	16,283,022	5.2966%
		1500	108.7	16,281,522	5.2961%
		6000	108.7	16,275,522	5.2941%
		500	108.7	16,275,022	5.2940%

End

Notes:

1. Schrodgers Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.