

20 February 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought/Sold	No. of shares	Price per share (HK\$)	Resultant balance and percentage of class	
Schroders Plc	19 February 2014	Sold	500	107.2	16,274,522	5.2938%
			500	107.5	16,274,022	5.2937%
			500	107.9	16,273,522	5.2935%
			500	107.7	16,273,022	5.2933%
			500	108	16,272,522	5.2932%
			500	108.1	16,272,022	5.2930%
			500	107.7	16,271,522	5.2928%
			1000	108.2	16,270,522	5.2925%
			500	108.2	16,270,022	5.2924%
			500	108.3	16,269,522	5.2922%
			2500	108	16,267,022	5.2914%
			1000	108	16,266,022	5.2911%

End



Notes:

1. Schroders Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.