

28 February 2014

**Possible transaction involving a sale of shares held by  
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total number of shares involved	Highest (H) and Lowest (L) prices paid or received
Merrill Lynch International	27 February 2014	Ordinary shares	Sold (Note 2)	1,000	(H) HK\$107.2      (L) HK\$107.2

End

Notes:

1. Merrill Lynch International is an exempt principal trader connected with and an associate of Oversea-Chinese Banking Corp Ltd under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Unsolicited client facilitation.