

3 March 2014

**Possible transaction involving a sale of shares held by
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total number of shares involved	Highest (H) and Lowest (L) prices paid or received
Merrill Lynch International	28 February 2014	Ordinary shares	Bought (Note 2)	1,000	(H) HK\$106.3 (L) HK\$106.3

End

Notes:

1. Merrill Lynch International is an exempt principal trader connected with and an associate of Oversea-Chinese Banking Corp Ltd under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Unsolicited client facilitation.