

18 March 2014

**Possible transaction involving a sale of shares held by  
substantial shareholders of Wing Hang Bank, Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought/Sold	No. of shares	Price per share (HK\$)	Resultant balance and percentage of class	
Schroders Plc	17 March 2014	Sold	500	116.4	16,265,522	5.2909%
			500	116.4	16,265,022	5.2907%
			500	116.4	16,264,522	5.2906%
			500	116.4	16,264,022	5.2904%
			500	115.9	16,263,522	5.2902%
			500	115.9	16,263,022	5.2901%
			2000	115.7	16,261,022	5.2894%
			500	115.6	16,260,522	5.2893%
			4500	115.6	16,256,022	5.2878%
			1000	115.5	16,255,022	5.2875%
			1000	115.4	16,254,022	5.2872%
			500	115.3	16,253,522	5.2870%
			500	115.3	16,253,022	5.2868%
			1000	115.3	16,252,022	5.2865%
			1000	115.3	16,251,022	5.2862%
			2000	115.3	16,249,022	5.2855%



			500	115.5	16,248,522	5.2854%
			5000	115.5	16,243,522	5.2837%
			1000	115.5	16,242,522	5.2834%
			500	115.2	16,242,022	5.2833%
			500	115.2	16,241,522	5.2831%
			2500	115.2	16,239,022	5.2823%

End

Notes:

1. Schrodgers Plc is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.