

19 March 2013

**Proposed privatisation of New World China Land Limited (the “Company”)
by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing/ Lending/ Unwinding of borrowing or lending transaction	No. of Securities	Resultant balance and percentage of class
HSBC Bank PLC	14 March 2014	Shares	Redeliver of securities from borrower (in accordance with the stock borrowing and lending agreement)	2,811,105	6,487,090 Shares (0.075%)
			Lender accepting the redelivery of securities (in accordance with the stock borrowing and lending agreement)	2,811,105	3,675,985 Shares (0.042%)

End

Notes:

1. HSBC Bank PLC is an associate of the offeror under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.



2. The duly completed form was received on 19/03/2014.