

27 March 2014

**Proposed privatisation of New World China Land Limited (the “Company”)
by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of options/ derivatives | Exercise price (HK\$) | Exercise period | No. of options/ derivatives | Nature of dealing | No. of voting shares concerned | Unit Price (HK\$) | Resultant balance |
|-------------------|---------------|--|------------------------------|-------------------------------------|------------------------------------|--------------------------|---------------------------------------|--------------------------|--------------------------|
| Ng Fung Yi, Wendy | 26 March 2014 | Employee's share option scheme | 3.036 | 21 February 2011 – 20 February 2016 | 62,337 | Exercise | 62,337 | 189,255.13 | 169,759 options |

End

Note:

Ng Fung Yi, Wendy an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.