



2 April 2014

Pre-conditional voluntary general offers to acquire shares of and to cancel the outstanding options and all the vested awards of Wing Hang Bank, Limited (the “Company”)

Disclosure of dealings in the derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of derivatives	Maturity date/ closing out date	Nature of dealing	No. of voting shares concerned	Unit Price	Resultant balance
Goldman Sachs (Asia) L.L.C.	1 April 2014	Ordinary shares – Equity CFD	1 April 2014	Closing out CFD contract with client	27,500	HK\$123.0982	0

End

Note:

Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with the Company and an associate of the Company under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.