

2 April 2014

**Pre-conditional voluntary general offers to acquire shares of and to cancel the outstanding options and all the vested awards of Wing Hang Bank, Limited (the “Company”)**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Description of relevant securities	Date	Bought / Sold	Total number of shares involved	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs (Asia) L.L.C.	Ordinary shares	1 April 2014	Sold (Note 2)	27,500	(H) HK\$123.4 (L) HK\$122.8

End

Notes:

1. Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with the Company and an associate of the Company under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Sale of shares to unwind pre-existing client equity CFD position.