

4 April 2014

**Possible voluntary general offer**

**Disclosure of dealings in the shares of Wing Hang Bank**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Schroders Plc	03/04/2014	Sale	500,000	\$123.85	15,739,022	5.1196%
		Sale	31,500	\$123.85	15,707,522	5.1094%
		Sale	500	\$123.85	15,707,022	5.1092%
		Sale	170,000	\$123.85	15,537,022	5.0539%
		Sale	530,000	\$123.90	15,007,022	4.8815%

End

Note:

- Schroders Plc is a Class (6) associate connected with the Offeree company.
- Dealings were made for the account of discretionary investment clients.