

8 April 2014

Possible voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	07/04/2014	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	26,500	\$3,295,490	\$124.20	\$124.00
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	7,000	\$870,700	\$124.30	\$124.20
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	4,100	\$509,665	\$124.20	\$123.00

		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	126	\$15,620	\$124.10	\$124.10
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	251	\$31,118	\$123.00	\$123.00

End

Note:

1. Merrill Lynch International is a Class (2) associate connected with the Offeror and an exempt principal trader.
2. Dealings were made for its own account.
3. Merrill Lynch International is ultimately owned by Bank of America Corporation.