

16 April 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	15/04/2014	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	500	\$62,286	\$124.40	\$124.40

End

Note:

1. Merrill Lynch International is a Class (2) associate and an exempt principal trader connected with the Offeror.
2. Dealings were made for its own account.
3. Merrill Lynch International is ultimately owned by Bank of America Corporation.