



24 April 2014

**Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited
(the “Company”)
Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date dd/mm/yyyy | Description of relevant securities | Description of products | Nature of dealings | Number of securities under the option | Exercise period - From Date dd/mm/yyyy | Exercise period - To Date dd/mm/yyyy | Exercise price HK\$ | Option money paid / received HK\$ | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|----------------------------|--------------------|--|----------------------------|-------------------------|---|---|---|---------------------------|---|---|
| Mok Wah Fun Peter | 23/04/2014 | Ordinary shares | Call option | Exercising of option | 20,000 | 21/09/2004 | 20/09/2014 | 1.126 | 22,520 | 20,000 |

End

Note:

Mok Wah Fun Peter is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.