



2 May 2014

**Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited
(the “Company”)
Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date dd/mm/yyyy	Exercise period - To Date dd/mm/yyyy	Exercise price HK\$	Option money paid / received HK\$	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lee Shuk Wah	30/04/2014	Ordinary shares	Call option	Exercising of option	100,000	10/10/2011	09/10/2021	1.522	152,200	100,000 Options

End

Note:

Lee Shuk Wah is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.