

5 May 2014

Possible general offer
Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C.	02/05/2014	Ordinary shares	Hedging for index products with clients	Purchase	9,000	\$1,124,600	\$125.00	\$124.90

End

Note:

1. Goldman Sachs (Asia) L.L.C. is a Class (2) associate and an exempt principal trader connected with the Offeror.
2. Dealings were made for its own account.
3. Goldman Sachs (Asia) L.L.C. is ultimately owned by The Goldman Sachs Group Inc.