



5 May 2014

**Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Wong Chung Pak, Thomas	2 May 2014	Bought	1,200,000	Nil	7,917,665 (1.79%)

Note:

Wong Chung Pak, Thomas is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.