



12 May 2014

Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited (the “Company”)

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Mok Wah Fun Peter	9 May 2014	Sold	50,000	2.31	0 (0%)

Note:

Mok Wah Fun Peter is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.