



13 May 2014

Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited (the “Company”)

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price HK\$	Option money paid / received HK\$	Resultant balance (including those of any person with whom there is an agreement or understanding)
Mok Wah Fun Peter	12/05/2014	Ordinary shares	Call option	Exercising of option	130,000	21/09/2004	20/09/2014	1.126	146,380	130,000 Options

End

Note:

Mok Wah Fun Peter is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.