



15 May 2014

**Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price HK\$	Option money paid / received HK\$	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lo Man Po	14/05/2014	Ordinary shares	Employee's share option	Exercising of option	200,000	21/03/2011	20/03/2021	1.950	390,000	2,200,000 shares
					2,000,000	10/10/2011	09/10/2021	1.522	3,044,000	

End

Note:

Lo Man Po is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.