



15 May 2014

Mandatory unconditional cash offers for shares of Kwoon Chung Bus Holdings Limited (the “Company”)

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price HK\$	Option money paid / received HK\$	Resultant balance (including those of any person with whom there is an agreement or understanding)
Wong Cheuk On, James	14/05/2014	Ordinary shares	Employee's share option	Exercising of option	2,000,000	10/10/2011	09/10/2021	1.522	3,044,000	3,434,000 shares

End

Note:

Wong Cheuk On, James is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.