



21 May 2014

**Proposed privatisation of New World China Land Limited (the “Company”)
by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|----------------|-------------|----------------------|----------------------|------------------------------|--|
| Lau Chung Chun | 20 May 2014 | Sold | 14,000 | 6.43 | 401,584 (0.0046%) |

End

Note:

Lau Chung Chun is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.