

23 May 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (USA) LLC	21-May-14	Purchase (Note 4)	418,000	123.49	16,081,038	(5.22 %)

End

Note:

1. Credit Suisse Securities (USA) LLC is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Credit Suisse Securities (USA) LLC is ultimately owned by Credit Suisse Group AG.



SECURITIES AND FUTURES COMMISSION
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4. Trading activity executed in provision of prime brokerage services to clients.
5. The disclosure form was received by the Executive on 23 May 2014.