

26 May 2014

**Voluntary general offer**
**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date dd/mm/yyyy</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Credit Suisse (Hong Kong) Limited	23-May-14	Sale	500	123.6	16,183,209	5.25 %
		Sale	500	123.6	16,183,209	5.25 %
		Sale	500	123.6	16,183,209	5.25 %
		Sale	500	123.6	16,183,209	5.25 %
		Sale	500	123.8	16,183,209	5.25 %

		Sale	1,000	123.8	16,183,209	5.25 %
		Sale	500	123.7	16,183,209	5.25 %
		Purchase	500	123.8	16,183,209	5.25 %
		Purchase	1,000	123.8	16,183,209	5.25 %
		Sale	500	123.555	16,183,209	5.25 %
		Sale	1,000	123.555	16,183,209	5.25 %

End

Note:

1. Credit Suisse (Hong Kong) Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.