

26 May 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	23-May-14	Purchase (Note 4)	13,073	123.6	16,183,209	5.25 %
		Purchase (Note 4)	63,000	123.5	16,183,209	5.25 %
		Purchase (Note 4)	5,754	123.6	16,183,209	5.25 %

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.
4. Trading activity executed in provision of prime brokerage services to clients.