

27 May 2014

Voluntary general offer
Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date dd/mm/yyyy | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--|----------------------------|----------------------------|-------------------------|------------------------|---|---|
| Credit Suisse Securities (USA) LLC | 26-May-14 | Purchase (Note 4) | 22,534 | \$123.6 | 16,278,842 | 5.28 % |
| | | Purchase (Note 4) | 2,725 | \$123.6 | 16,278,842 | 5.28 % |

End

Note:

1. Credit Suisse Securities (USA) LLC is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.



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Public Disclosure Form

3. Credit Suisse Securities (USA) LLC is ultimately owned by Credit Suisse Group AG.
4. Trading activity executed in provision of prime brokerage services to clients.