

27 May 2014

Voluntary general offer
Disclosure of dealings in the shares of Wing Hang Bank

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	26 May 2014	Ordinary shares	Swap	Client facing Portfolio Swap	1,000	19-Jul-18	\$123.65	\$123,650	16,278,842
		Ordinary shares	Swap	Client facing Portfolio Swap	500	19-Jul-18	\$123.7	\$61,850	16,278,842



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.