

27 May 2014

**Voluntary general offer**
**Disclosure of dealings in the shares of Wing Hang Bank**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Credit Suisse Securities (Europe) Limited	26 May 2014	Ordinary shares	Swap	Client facing Portfolio Swap	1,000	19-Jul-18	\$123.65	\$123,650	16,278,842
		Ordinary shares	Swap	Client facing Portfolio Swap	500	19-Jul-18	\$123.7	\$61,850	16,278,842



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.