

29 May 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date dd/mm/yyyy | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-----------------------------------|--------------------|--|--|--------------------|--|---------------------------------------|--|---|
| Merrill Lynch International | 28/05/2014 | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale | 26,500 | \$3,268,587 | \$123.60 | \$123.60 |

End

Note:

1. Merrill Lynch International is a Class (2) associate of the offeror and an exempt principal trader connected with the Offeree.
2. Dealings were made for its own account.
3. Merrill Lynch International is ultimately owned by Bank of America Corporation.