



29 May 2014

Whitewash transaction

Disclosure of dealings in the shares of Asian Capital Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date dd/mm/yyyy	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lam Pik Wah	26/05/2014	Sale	25,000,000	\$0.45	65,000,000	4.51%

End

Note:

1. Lam Pik Wah is a Class (6) associate connected with the Offeree company.
2. Dealings were made for her own account.
3. The disclosure form was received by the Executive on 29 May 2014.