



30 December 2010

**Mandatory unconditional cash offer by Skill China Limited  
For all the issued shares of HK\$0.01 each in Tonic Industries Holdings Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Somerley Limited	30 December 2010	Sold	20,000	1.38	25,987,249 (2.43%)

End

Note:

1. Somerley Limited is an associate of the Company under class 2 of the definition of “associate” of The Hong Kong Code on Takeovers and Mergers.