



23 March 2011

**Unconditional mandatory cash offer by Superb Smart Limited for all the issued shares in
Sam Woo Holdings Limited (the “Company”)**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
CKL Development Limited	22 March 2011	Sold	225,000,000	0.116	0 (0%)

End

Note:

1. CKL Development Limited is a company wholly-owned by Mr. Lau Chun Kwok, an executive director of the Company. He is an associate of the Company under classes (3) and (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.