



23 March 2011

Unconditional mandatory cash offer by Superb Smart Limited for all the issued shares in Sam Woo Holdings Limited (the “Company”)

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Wong Sue Cheun, Roderick	22 March 2011	Sold	1,440,000	0.280	0 (0%)
			3,110,000	0.285	
			450,000	0.290	

End

Note:

1. Wong Sue Cheun, Roderick, an independent non-executive director of the Company, is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.