



8 April 2011

**Voluntary conditional offer for all the H shares and domestic shares in Shanghai Forte Land Co., Ltd. (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Centaurus Capital Limited	7 April 2011	Bought	2,000,000 H Shares	3.47	80,590,000 H Shares (7.63%)
Centaurus Capital Limited	7 April 2011	Bought	456,000 H Shares	3.46	

End

Note:

1. Centaurus Capital Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.