



19 April 2011

**Possible unconditional mandatory cash offer by Perfect Sky Holdings Limited  
for the shares in Rojam Entertainment Holdings Limited (“the Company”)**

**Disclosure of dealings in the other class of relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Bought / Sold</b>	<b>No. of securities</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Golden Coach Limited	18 April 2011	Convertible Bonds	Conversion	500,000,000	0.05	509,000,000 (18.12%)

End

Note:

Golden Coach Limited is wholly-owned by Mr Chan Chun Kuen, who currently owns 9,000,000 shares of the Company, and is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.