



6 May 2011

**Possible unconditional mandatory cash offer by Perfect Sky Holdings Limited
for the shares in Rojam Entertainment Holdings Limited (“the Company”)**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance and percentage of class
Golden Coach Limited	5 May 2011	Options to subscribe ordinary shares	HK\$0.05	3 years from 30 April 2010	250,000,000	Exercise of options	250,000,000	0.05	759,000,000 (24.79%)

End

Notes:

Golden Coach Limited is wholly-owned by Mr Chan Chun Kuen and is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.