



17 May 2011

**Possible unconditional mandatory cash offer by Perfect Sky Holdings Limited  
for the shares in Rojam Entertainment Holdings Limited (“the Company”)**

**Disclosure of dealings in the options / derivatives of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance and percentage of class
Yeung Wai Hung, Peter	16 May 2011	Share options	HK\$0.198	15 November 2010 to 14 November 2020	2,300,000	Exercise of options	2,300,000	0.198	2,300,000 (0.07%)

End

Notes:

Yeung Wai Hung, Peter is a director and therefore is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.