

17 May 2011

Possible unconditional mandatory cash offer by Perfect Sky Holdings Limited for the shares in Rojam Entertainment Holdings Limited ("the Company")

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Zhang Xi	16 May 2011	Sold	2,300,000	0.270	0 (0%)

End

Note:

Zhang Xi is a director and therefore is an associate of the Company under class (3) of the definition of "associate" of the Hong Kong Code on Takeovers and Mergers.