



30 May 2011

**Proposal to privatise Fubon Bank (Hong Kong) Limited (the “Company”) and  
voluntary conditional offer to acquire all preference shares of the Company and  
a proposed withdrawal of listing of the shares of the Company**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Bought / Sold</b>	<b>Total no. of securities</b>	<b>Highest (H) and Lowest (L) prices paid or received</b>
UBS AG	27 May 2011	Ordinary Shares	Bought	32,000	(H) HK\$5.17 (L) HK\$5.17

End

Notes:

UBS AG is an exempt principal trader connected with Fubon Financial Holdings Company Limited.